

Educational Enhancement Funding Corporation

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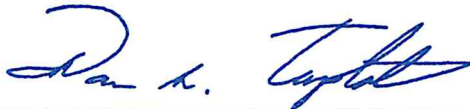
Fax: 605-224-7177

September 19, 2014

By publicly posting the following written disclosure, the Educational Enhancement Funding Corporation intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Educational Enhancement Funding Corporation had retained Todd Meierhenry as its Municipal Advisor. The Educational Enhancement Funding Corporation is represented by and will rely on Todd Meierhenry to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). This certificate may be relied upon until June 30, 2019.

[Proposals may be addressed to the Educational Enhancement Funding Corporation at PO Box 846, Pierre, SD 57501. If the proposal received will be seriously considered by the Educational Enhancement Funding Corporation the entity will share the document with its municipal advisor. Please note that aside from regulatorily mandated correspondence between underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed by the entity.]



Don Templeton, Executive Secretary

MUNICIPAL ADVISOR
CONFLICT OF INTEREST DISCLOSURE STATEMENT

CLIENT: Educational Enhancement Funding Corporation

Meierhenry Sargent LLP (the "Firm") is required to disclose any conflicts of interests or appearance it may have concerning its municipal advisor activities. If at any time following the submission of this disclosure, the Firm becomes aware of any actual or potential conflicts of interest, or if the information below becomes inaccurate or incomplete, it will file an updated form and will notify the Client promptly. The Firm hereby discloses the following interests that constitute conflicts of interest, or could give rise to conflicts of interest, or that may give rise to a perception of a conflict of interest:

NONE

Dated this 1st day of July, 2014.

By

A handwritten signature in cursive script, appearing to read "Rob Meierhenry", written in black ink.